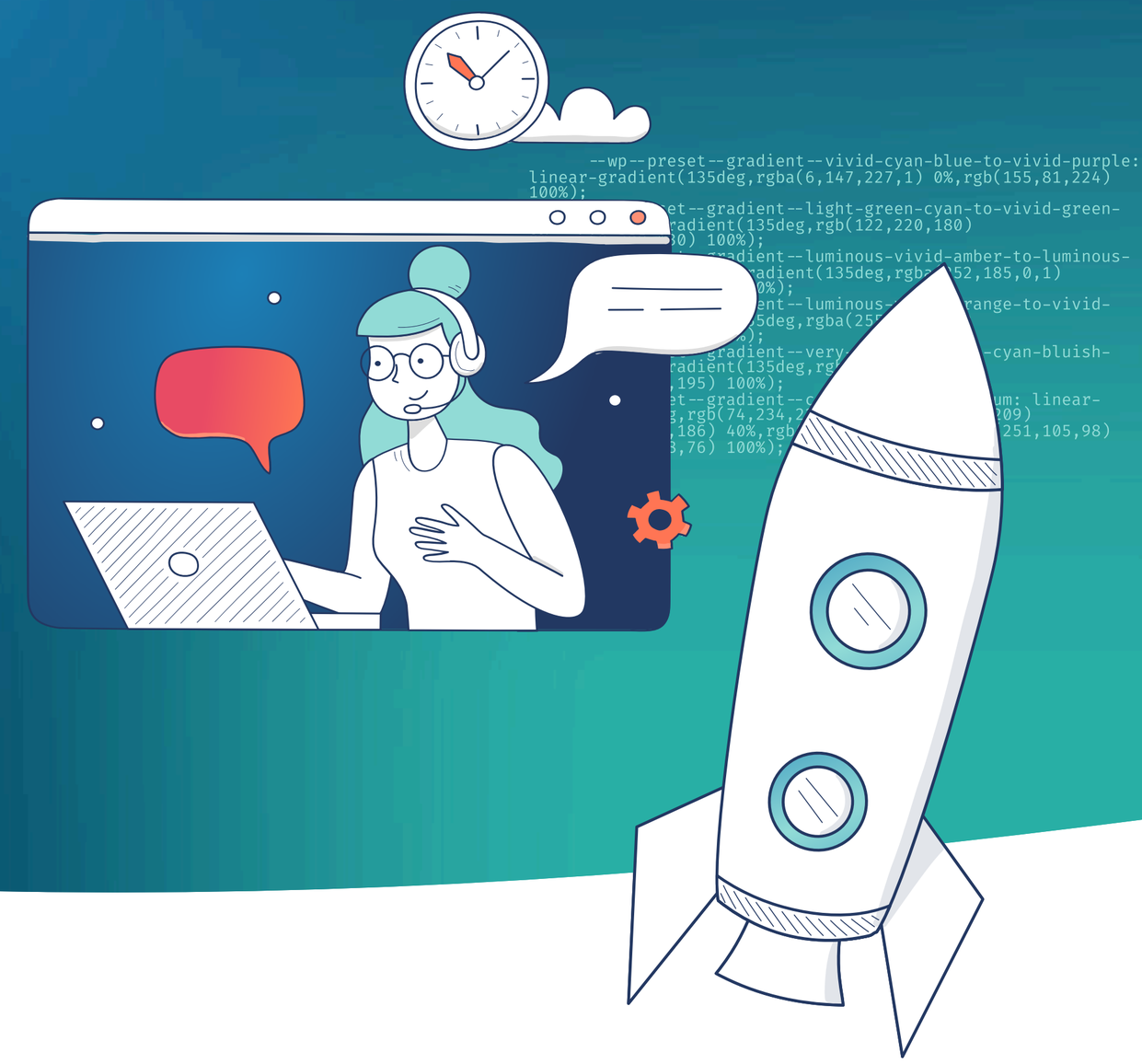
fusionSpan

Salesforce / Fonteva Accelerators



New User Registration

70+ Installations

Simplify new user registration with domain matching or company lookup. Define rules around required fields, account creation, and account matching. It contains features including Banned Email Domains, reCAPTCHA, Enable Contact Email Match, and more.

Membership Power Pack (MPP)

50+ Installations

Streamline and tailor the dues renewal experience for your members in Fonteva. Configurable, granular controls allow you to set who can view invoices, renew, and pay online. Gives members control over Membership, Renewal Notice, and Terms & Conditions Community functionality.

Object Roster Views

100+ Installations

Display any object's data within the customer portal so customers can manage records (for example, to associate contacts with an organization). Dynamically generated tables work with any standard or custom object. Staff may define which fields are displayed, editable, and who can modify them. Additional use cases include: Employee Roster Management, CEU Tracking, Disclosures or Conflicts of Interest, Committee Participation, and more.

LockBox And Payment Applicator

30+ Installations

Lockbox/Payment Applicator allows organizations to streamline the application of payments within their Salesforce instance. Within the LockBox object, staff can upload, validate, and apply payments for multiple orders quickly. These files are uploaded in an excel (.csv) format.

401 N Washington St Suite 400, Rockville, MD 20850-1783
1-888-851-7995 | info@fusionSpan.com | www.fusionSpan.com

@fusionspan @fusionspan